

Now, transfer the taxable portion of Harold's pension to the appropriate lines on his Form 1040. View his Simplified Method Worksheet to complete the form. Note: Complete only the lines of Harold's Form 1040 that pertain to his pension.

get a W-2,  
see page 19.

**15a** IRA distributions

**15a**

**b** Taxable amount (see page 22)

**15b**

**16a** Pensions and annuities

**16a**

**b** Taxable amount (see page 22)

**16b**

Enclose, but do  
not attach, any  
payment. Also,  
please use  
**Form 1040-V.**

**17** Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E

**17**

**18** Farm income or (loss). Attach Schedule F

**18**

**19** Unemployment compensation

**19**

**20a** Social security benefits

**20a**

**b** Taxable amount (see page 24)

**20b**